



Mehai Technology Limited

CIN: L74110RJ2013PLC066946

Date: 31.10.2024

To,
The BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai- 400001 Maharashtra, India

Respected Sir/Ma'am,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015

Scrip Code: 540730

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we wish to inform you that the Board of Directors of Mehai Technology Limited (the "Company") at its meeting held today i.e., on Thursday, the 31st day of October 2024, have approved the following:

Allotment of 2,80,00,000 (Two Crore Eighty Lakh Only) Equity Share Warrants ("Warrants") to the below mentioned allottees at an issue price of Rs. 35/- per Warrant including a premium of Rs. 25/- per share for each Warrant with a right to the Warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- each of the Company ("Equity Shares") within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 98,00,00,000 / - (Rupees Ninety-Eight Crore Only). The Company has received an upfront amount of Rs. 24,50,00,000/- (Rupees Twenty-Four Crore Fifty Lakh Only), i.e. 25% of issue price.

Sl No.	Name of Allottees	No. of Equity Share Warrants allotted in the Preferential Issue
1	Dynamic Services & Security Limited	1,38,00,000
2	Kajal Ashok Jain	12,30,000
3	Kusum Dilipkumar Jain	12,03,000
4	Teena Kirti Jain	10,50,000
5	Viha Ashok Jain	10,50,000
6	Rajesh Tripathi	6,00,000
7	Abhinandan Ravindra Sakla	5,01,000
8	Amit Ramanlal Lodha	5,01,000
9	Kirti Ravi Kothari	5,01,000
10	Sonali Dilip	5,01,000
11	Alka Jaysing Tambe	3,03,000
12	Khabiya Garima Suhas	3,03,000
13	Girish Ganesh Sathe	3,03,000
14	J G Tambe	3,03,000
15	Priya Khinwsara	3,03,000
16	Purva Suhas Khabiya	3,03,000
17	Kunkulol Rahul Raichand	3,03,000
18	Samar Shahaji Ransing	3,03,000
19	Kunkulol Siddharth R	3,03,000

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20	Vandana Sandeep Mehta	3,00,000
21	J Mahesh Kumar	2,76,000
22	Sheeba Swapna	1,95,000
23	Harshil Popatlal Jain	1,50,000
24	Heeralal Sardarmal Parmar	1,50,000
25	Kalidas Vijay Magar	1,50,000
26	Popatlal Shantilal Jain	1,50,000
27	Popatlal Shantilal Jain HUF	1,50,000
28	Sonali Abhaykumar Parmar	1,50,000
29	Virbala Popatlal Jain	1,50,000
30	Abhaykumar Heeralal Parmar	1,50,000
31	Rambha H Parmar	1,50,000
32	Pradeep Sutodiya	1,50,000
33	K Sundaramma	1,05,000
34	Ashwin Prakash	60,000
35	Pavithra H E	60,000
36	Joy Banerjee	51,000
37	Ahika Sutodiya	51,000
38	Mehal Sutodiya	51,000
39	Ayush Bohra	51,000
40	Alka Bohra	51,000
41	Priya Jaideo Malviya	24,000
42	Sheetal Sandeep Raka	24,000
43	Hitendra K Haria	24,000
44	Hitendra K Haria HUF	24,000
45	Jasmita Jimesh Jain	24,000
46	Jayantilal Sardarmal Jain HUF	24,000
47	Khushalchand S Haria	24,000
48	Nagda Kirit Ravji	24,000
49	Kirit Ravji Nagda HUF	24,000
50	Kruti Vinit Rawat	24,000
51	Laxmiben K Haria	24,000
52	Nidhi Hitendra Haria	24,000
53	Kankariya Yogesh Vilas	24,000
54	Suraj Babulal Bothra HUF	24,000
55	Rita Hitendra Haria	24,000
56	Vaibhav Kirit Nagda	24,000
57	Pushpa Bhaju	11,01,000
58	Venumuddala Vivek Reddy	1,00,000
Total		2,80,00,000

The company have received in-principle approval from the Stock Exchange i.e., BSE Limited for the issue of the aforesaid Equity Shares Warrants on Preferential Basis on 17th October, 2024.

Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on the payment of the balance consideration of Rs. 35/- per warrant (being 75% of the issue price per warrant) from the Allottee

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at the time of allotment of equity shares pursuant to the exercise of the conversion option against each such warrant.

The disclosure as required under Regulation 30 of the Listing and Obligation Requirements read with SEBI Circular on continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2013), regarding the issue of equity share warrants on a preferential basis is enclosed as Annexure-I.

We request you to kindly take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

The information contained in this intimation is also available on the Company's Website <https://www.mehaitech.co.in/> and on the website of BSE Limited <https://www.bseindia.com/>.

Kindly take the same on your records.

Thanking You,

For **Mehai Technology Limited**

Jugal Kishore Bhagat
Managing Director
DIN: 02218545



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Annexure – I

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023.

Sl No.	Particulars	Disclosures
1	Type of securities proposed to be issued	Equity Share Warrants
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,80,00,000 (Two Crore Eighty Lakh Only) fully paid-up equity share warrants (“Warrants”) having face value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 35/- (Rupees Thirty-Five Only) (including premium of Rs. 25/- [Rupees Twenty-Five Only]) per Warrant on preferential basis for a total Consideration of Rs. 98,00,00,000 (Rupees Ninety Eight Crore Only).
4	Name of the Investors	Dynamic Services & Security Limited Kajal Ashok Jain Kusum Dilipkumar Jain Teena Kirti Jain Viha Ashok Jain Rajesh Tripathi Abhinandan Ravindra Sakla Amit Ramanlal Lodha Kirti Ravi Kothari Sonali Dilip Alka Jaysing Tambe Khabiya Garima Suhas Girish Ganesh Sathe J G Tambe Priya Khinwsara Purva Suhas Khabiya Kunkulol Rahul Raichand Samar Shahaji Ransing Kunkulol Siddharth R Vandana Sandeep Mehta J Mahesh Kumar Sheeba Swapna Harshil Popatlal Jain Heeralal Sardarmal Parmar Kalidas Vijay Magar Popatlal Shantilal Jain Popatlal Shantilal Jain HUF Sonali Abhaykumar Parmar

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		<p>Virbala Popatlal Jain Abhaykumar Heeralal Parmar Rambha H Parmar Pradeep Sutodiya K Sundaramma Ashwin Prakash Pavithra H E Joy Banerjee Ahika Sutodiya Mehal Sutodiya Ayush Bohra Alka Bohra Priya Jaideo Malviya Sheetal Sandeep Raka Hitendra K Haria Hitendra K Haria HUF Jasmita Jimesh Jain Jayantilal Sardarmal Jain HUF Khushalchand S Haria Nagda Kirit Ravji Kirit Ravji Nagda HUF Kruti Vinit Rawat Laxmiben K Haria Nidhi Hitendra Haria Kankariya Yogesh Vilas Suraj Babulal Bothra HUF Rita Hitendra Haria Vaibhav Kirit Nagda Pushpa Bhaju Venumuddala Vivek Reddy</p>
5	Post Allotment of securities	Upon allotment of 2,80,00,000 Equity Share Warrants there will no change in the Paid up Equity Share Capital of the Company.
6	i. Outcome of the subscription	<p>Bifurcation is as follows:</p> <p>a) Existing Share Capital – 2,97,10,000 equity shares of face value Rs. 10/- per share aggregating to Rs. 29,71,10,000/- (Rupees Twenty-Nine Crore Seventy-One Lakh Ten Thousand Only) and</p> <p>b) Allotment of Equity share Warrants on preferential basis on 30th October 2024 – 2,80,00,000 equity share warrants at an Issue price of Rs. 35/- per Warrant, upon receipt of 25% of the issue price (35*25%) aggregating to Rs. 24,50,00,000/- (Rupees Twenty-Four Crore Fifty Lakh Only).</p>

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		Each of the Warrants, so allotted, is Convertible into one fully paid-up equity share of face value of ₹10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹16.25/- per warrant (being 75% of the issue price per warrant) from the Allottee at the time of allotment of equity shares pursuant to the exercise of the conversion option against each such warrant.
6	ii. Issue Price/allotted Price (in case of convertibles)	Rs. 35/- (Rupees Thirty-Five Only) per Equity Share warrant including a premium of Rs. 25/- (Rupees Twenty-Five only) per Equity Share.
7	iii. Number of Investors	58 (Fifty-Eight)
8	In case of convertibles – Intimation on conversion of Securities or on lapse of the tenure of the instrument	Allotment of 2,80,00,000 (Two Crore Eighty Lakh Only) Equity Share Warrants ("Warrants") at an issue price of Rs. 35/- per Warrant with a right to the warrant holder to apply for and be allotted 1 (One) Equity Share of the face value of Rs.10/- each of the Company ("Equity Shares") within a period of 18 (Eighteen) months from the date of allotment of the Warrants.
9	Any cancellation or termination of proposal for Issuance of securities including reasons thereof.	Not Applicable

Yours Faithfully,
For **Mehai Technology Limited**

Jugal Kishore Bhagat
Managing Director
DIN: 02218545